



26 April 2016

LCD Lighting Inc (LCD) has received several customer inquiries regarding the use of "conflict materials" as defined in by the U.S. Securities and Exchange Commission (SEC) § 1502 the "Dodd-Frank Wall Street Reform and Consumer Protection Act".

LCD is disturbed by the reports of human rights violations occurring in mining operations in the Democratic Republic of Congo (DRC). Due to the nature of the products we supply our products do contain tin and tungsten. These are materials which are covered by this Act. The overwhelming majority of the products we use which contain these materials are sourced from well-known manufacturers within the United States and Europe. Following is our position regarding this matter.

LCD business practices have implemented an ethical commitment to operate our business in a manner which we voluntarily comply with this Act. We have established systems and practices to ensure accountability and compliance within our supply chain and require the same from our suppliers of materials which are encompassed by this Act.

We will continue to work with our suppliers to ensure that we are able to identify the use of Conflict Minerals in our supply chain, and the representation made in this compliance statement remains accurate. We reserve the right to amend this statement at any time based on subsequent developments or information. Should you have any questions or concerns regarding this statement, please do not hesitate to contact us.

Respectfully,

A handwritten signature in black ink, appearing to read "Don Wilson", with a long, sweeping horizontal line extending to the right.

Don Wilson
LCD Lighting Inc.
Quality Assurance Manager